



SMS360

Health, Safety & Compliance Software - helping save worker lives while reducing accidents and regulatory violation costs.

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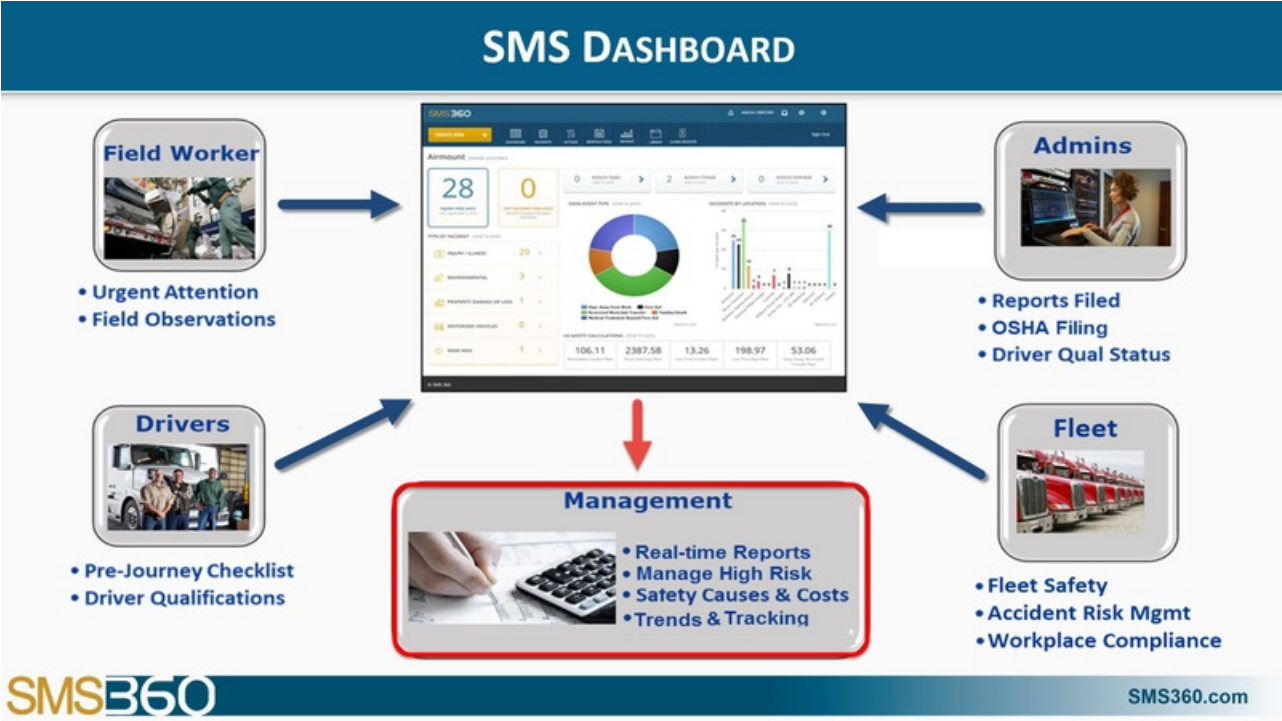
Description

SMS360 is a comprehensive risk management tracking, monitoring, and reporting system that incorporates numerous capabilities that are important to businesses of all sizes. **SMS360** is programmed to be flexible and configurable to meet requirements for multiple Industries. **SMS360** puts customers in control of their Environmental, Health and Safety (EHS) needs and protects their workers and businesses in the most high-risk areas of operations. An example of SMS's flexibility is **Fleet360**, which monitors EHS & DOT for the Fleet Industry. The core of **SMS360** is the Incident Module which not only assists clients in meeting compliance requirements through auto-generating their reports, it also helps quickly identify areas of risk. Although many elements in **SMS360** are built around regulatory compliance and recognized EHS standards, flexibility exists to allow customization to reflect the nuances of a client's line of business and internal process.

PROBLEM: BILLIONS IN COST OF INJURIES & VIOLATIONS (USA)



- Lost Workdays
- Regulatory Fines
- Job Fatalities
- Worker’s Comp Claims
- Medical Cost



INCREASED EXPOSURE OF COMPLIANCE

Businesses
Can Not Hide
Any Longer!

Vertical Markets	OSHA	DOT	EPA	FDA	State Regs
Waste					
Transportation					
Port Terminals					
Construction					
Municipalities					
Pharmaceutical					
Agriculture					

THE COMPETITION

- Technical Debt
- Legacy Platforms & Systems
- Expensive & Costly to Set Up
- Cannot compete in SME Market
- Slow Onboarding Process
- Lack in Customer Care & Support



COMPETITIVE ADVANTAGES

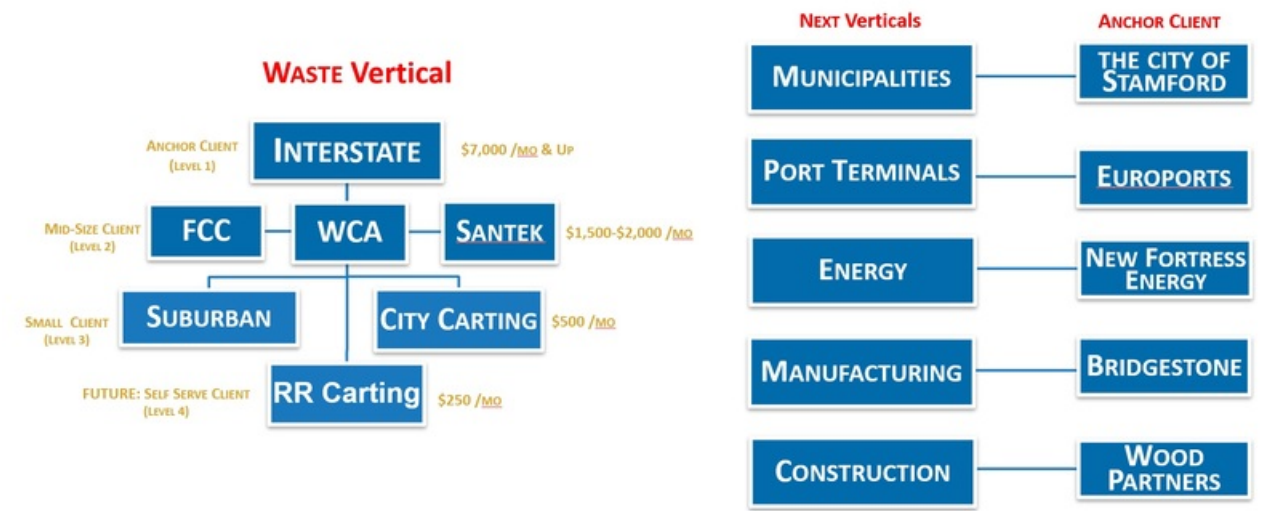
- Scalable Platform
- Latest Technology
- Customer Support
- Affordable Pricing
- Fast Development + Rollout
- User Friendly
- Mobile Apps
- Multi-lingual



SMS360

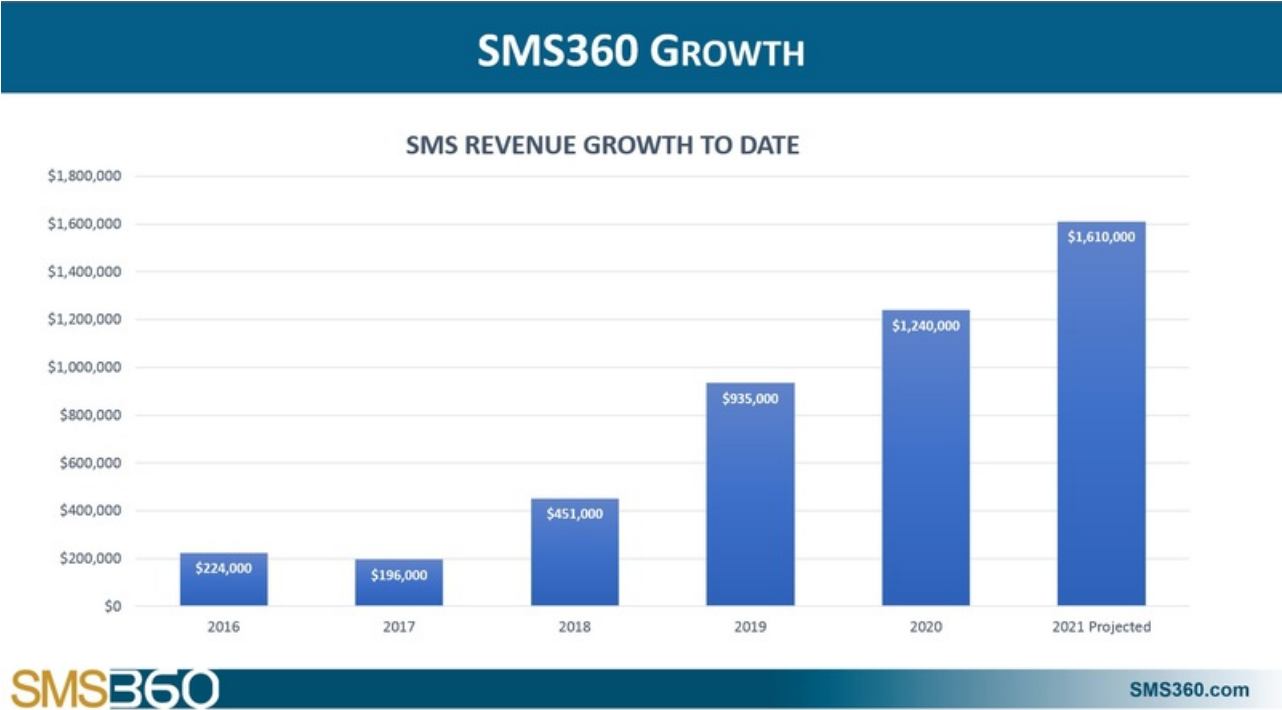
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MARKET STRATEGY FOCUS: SMS's ROADMAP



PROJECTIONS Y1 THROUGH Y3

(\$000)	YR 1	YR 2	YR 3
Revenue	\$1,610	\$2,435	\$9,009
Gross Profit	\$1,193	\$1,985	\$8,519
Expense	\$1,100	\$1,285	\$1,455
EBTDA	\$93	\$700	\$7,064



TEAM



Christien Ducker,
CEO & President



Mike Spizzirri
SVP, Business Development



Mary Dunlap,
VP, Customer Relations



Caroline Sharpless,
Director of Marketing



Jonathan Wheeler,
Finance Coordinator



Kara Fitzpatrick,
Fleet Associate